



Peggy Lennon

ESC Consultant Since: 2018

Education:

J.D., University of Michigan Law School
A.B., Economics, Barnard College, Columbia
University

AREAS OF EXPERTISE: Tax, estate planning, charitable gifts, planned giving

PRIVATE SECTOR EXPERIENCE: Peggy is an attorney certified as a specialist in taxation by the State Bar of California with a practice emphasizing estate and gift taxation. As part of her estate planning practice, she has represented individuals in forming private foundations, establishing charitable trusts, partnering with community foundations and public charities to create funds for specific purposes and assessing and implementing charitable giving across a wide range of strategies.

NONPROFIT PROFESSIONAL EXPERIENCE: Peggy has worked with start-up private foundations in establishing policies and procedures relating to investments, conflicts of interest, board meetings and grants and distributions. She has prepared and filed applications for tax exempt status with the IRS and related state filings.

NONPROFIT VOLUNTEER EXPERIENCE: Peggy volunteers with Reading Partners as a tutor to provide individualized reading support to a student struggling with reading. She has also fulfilled a variety of roles, as board member and volunteer, with local organizations supporting public education, namely, the South Pasadena Education Foundation and the South Pasadena High School Tigers Booster Club.

INTERESTS: Education, literacy, mental health, physical activity